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August 29, 2022

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Madison
$3,284,680 Clean Water Project Revenue Bond, Series 2022

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Madison
$3,284,680 Clean Water Project Revenue Borrower Bond
dated August 10, 2022

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Madison

2. Designation of issue: Borrower Bond.

3. Date of issue: August 10, 2022

4. Purpose of issue: Sanitary Improvements (Segments 1-6)

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,284,680

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 10th day of August 2022.

Sonya Wilt

By: Sonya Wilt
Its: Finance Officer

$3,284,680
City of Madison
Borrower Bond

Dated Aug 10, 2022 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2024			159,877.24	159,877.24	159,877	159,877
02/15/2025	$19,558.21	2.150	17,655.16	37,213.37		
05/15/2025	$19,663.34	2.150	17,550.03	37,213.37		
08/15/2025	$19,769.03	2.150	17,444.34	37,213.37		
11/15/2025	$19,875.29	2.150	17,338.08	37,213.37	148,853	148,853
02/15/2026	$19,982.12	2.150	17,231.25	37,213.37		
05/15/2026	$20,089.52	2.150	17,123.85	37,213.37		
08/15/2026	$20,197.50	2.150	17,015.87	37,213.37		
11/15/2026	$20,306.06	2.150	16,907.30	37,213.37	148,853	148,853
02/15/2027	$20,415.21	2.150	16,798.16	37,213.37		
05/15/2027	$20,524.94	2.150	16,688.43	37,213.37		
08/15/2027	$20,635.26	2.150	16,578.11	37,213.37		
11/15/2027	$20,746.18	2.150	16,467.19	37,213.37	148,853	148,853
02/15/2028	$20,857.69	2.150	16,355.68	37,213.37		
05/15/2028	$20,969.80	2.150	16,243.57	37,213.37		
08/15/2028	$21,082.51	2.150	16,130.86	37,213.37		
11/15/2028	$21,195.83	2.150	16,017.54	37,213.37	148,853	148,853
02/15/2029	$21,309.76	2.150	15,903.61	37,213.37		
05/15/2029	$21,424.30	2.150	15,789.07	37,213.37		
08/15/2029	$21,539.45	2.150	15,673.92	37,213.37		
11/15/2029	$21,655.23	2.150	15,558.14	37,213.37	148,853	148,853
02/15/2030	$21,771.62	2.150	15,441.74	37,213.37		
05/15/2030	$21,888.65	2.150	15,324.72	37,213.37		
08/15/2030	$22,006.30	2.150	15,207.07	37,213.37		
11/15/2030	$22,124.58	2.150	15,088.79	37,213.37	148,853	148,853
02/15/2031	$22,243.50	2.150	14,969.87	37,213.37		
05/15/2031	$22,363.06	2.150	14,850.31	37,213.37		
08/15/2031	$22,483.26	2.150	14,730.11	37,213.37		
11/15/2031	$22,604.11	2.150	14,609.26	37,213.37	148,853	148,853
02/15/2032	$22,725.61	2.150	14,487.76	37,213.37		
05/15/2032	$22,847.76	2.150	14,365.61	37,213.37		
08/15/2032	$22,970.56	2.150	14,242.81	37,213.37		
11/15/2032	$23,094.03	2.150	14,119.34	37,213.37	148,853	148,853
02/15/2033	$23,218.16	2.150	13,995.21	37,213.37		
05/15/2033	$23,342.96	2.150	13,870.41	37,213.37		
08/15/2033	$23,468.43	2.150	13,744.94	37,213.37		
11/15/2033	$23,594.57	2.150	13,618.80	37,213.37	148,853	148,853
02/15/2034	$23,721.39	2.150	13,491.98	37,213.37		
05/15/2034	$23,848.89	2.150	13,364.48	37,213.37		
08/15/2034	$23,977.08	2.150	13,236.29	37,213.37		
11/15/2034	$24,105.96	2.150	13,107.41	37,213.37	148,853	148,853
02/15/2035	$24,235.53	2.150	12,977.84	37,213.37		
05/15/2035	$24,365.79	2.150	12,847.58	37,213.37		
08/15/2035	$24,496.76	2.150	12,716.61	37,213.37		
11/15/2035	$24,628.43	2.150	12,584.94	37,213.37	148,853	148,853
02/15/2036	$24,760.81	2.150	12,452.56	37,213.37		
05/15/2036	$24,893.89	2.150	12,319.47	37,213.37		
08/15/2036	$25,027.70	2.150	12,185.67	37,213.37		
11/15/2036	$25,162.22	2.150	12,051.14	37,213.37	148,853	148,853
02/15/2037	$25,297.47	2.150	11,915.90	37,213.37		
05/15/2037	$25,433.44	2.150	11,779.92	37,213.37		
08/15/2037	$25,570.15	2.150	11,643.22	37,213.37		
11/15/2037	$25,707.59	2.150	11,505.78	37,213.37	148,853	148,853
02/15/2038	$25,845.77	2.150	11,367.60	37,213.37		
05/15/2038	$25,984.69	2.150	11,228.68	37,213.37		
08/15/2038	$26,124.36	2.150	11,089.01	37,213.37		

11/15/2038	$26,264.77	2.150	10,948.59	37,213.37	148,853	148,853
02/15/2039	$26,405.95	2.150	10,807.42	37,213.37		
05/15/2039	$20,547.88	2.150	10,665.49	37,213.37		
08/15/2039	$26,690.57	2.150	10,522.79	37,213.37		
11/15/2039	$26,834.04	2.150	10,379.33	37,213.37	148,853	148,853
02/15/2040	$26,978.27	2.150	10,235.10	37,213.37		
05/15/2040	$27,123.28	2.150	10,090.09	37,213.37		
08/15/2040	$27,269.06	2.150	9,944.30	37,213.37		
11/15/2040	$27,415.64	2.150	9,797.73	37,213.37	148,853	148,853
02/15/2041	$27,562.99	2.150	9,650.37	37,213.37		
05/15/2041	$27,711.15	2.150	9,502.22	37,213.37		
08/15/2041	$27,860.09	2.150	9,353.27	37,213.37		
11/15/2041	$28,009.84	2.150	9,203.53	37,213.37	148,853	148,853
02/15/2042	$28,160.39	2.150	9,052.97	37,213.37		
05/15/2042	$28,311.76	2.150	8,901.61	37,213.37		
08/15/2042	$28,463.93	2.150	8,749.44	37,213.37		
11/15/2042	$28,616.93	2.150	8,596.44	37,213.37	148,853	148,853
02/15/2043	$28,770.74	2.150	8,442.63	37,213.37		
05/15/2043	$28,925.38	2.150	8,287.98	37,213.37		
08/15/2043	$29,080.86	2.150	8,132.51	37,213.37		
11/15/2043	$29,237.17	2.150	7,976.20	37,213.37	148,853	148,853
02/15/2044	$29,394.32	2.150	7,819.05	37,213.37		
05/15/2044	$29,552.31	2.150	7,661.06	37,213.37		
08/15/2044	$29,711.16	2.150	7,502.21	37,213.37		
11/15/2044	$29,870.85	2.150	7,342.51	37,213.37	148,853	148,853
02/15/2045	$30,031.41	2.150	7,181.96	37,213.37		
05/15/2045	$30,192.83	2.150	7,020.54	37,213.37		
08/15/2045	$30,355.11	2.150	6,858.25	37,213.37		
11/15/2045	$30,518.27	2.150	6,695.09	37,213.37	148,853	148,853
02/15/2046	$30,682.31	2.150	6,531.06	37,213.37		
05/15/2046	$30,847.23	2.150	6,366.14	37,213.37		
08/15/2046	$31,013.03	2.150	6,200.34	37,213.37		
11/15/2046	$31,179.73	2.150	6,033.64	37,213.37	148,853	148,853
02/15/2047	$31,347.32	2.150	5,866.05	37,213.37		
05/15/2047	$31,515.81	2.150	5,697.56	37,213.37		
08/15/2047	$31,685.21	2.150	5,528.16	37,213.37		
11/15/2047	$31,855.51	2.150	5,357.85	37,213.37	148,853	148,853
02/15/2048	$32,026.74	2.150	5,186.63	37,213.37		
05/15/2048	$32,198.88	2.150	5,014.49	37,213.37		
08/15/2048	$32,371.95	2.15	4,841.42	37,213.37		
11/15/2048	$32,545.95	2.15	4,667.42	37,213.37	148,853	148,853
02/15/2049	$32,720.88	2.15	4,492.48	37,213.37		
05/15/2049	$32,896.76	2.15	4,316.61	37,213.37		
08/15/2049	$33,073.58	2.15	4,139.79	37,213.37		
11/15/2049	$33,251.35	2.15	3,962.02	37,213.37	148,853	148,853
02/15/2050	$33,430.07	2.15	3,783.29	37,213.37		
05/15/2050	$33,609.76	2.15	3,603.61	37,213.37		
08/15/2050	$33,790.41	2.15	3,422.95	37,213.37		
11/15/2050	$33,972.04	2.15	3,241.33	37,213.37	148,853	148,853
02/15/2051	$34,154.64	2.15	3,058.73	37,213.37		
05/15/2051	$34,338.22	2.15	2,875.15	37,213.37		
08/15/2051	$34,522.79	2.15	2,690.58	37,213.37		
11/15/2051	$34,708.35	2.15	2,505.02	37,213.37	148,853	148,853
02/15/2052	$34,894.90	2.15	2,318.46	37,213.37		
05/15/2052	$35,082.46	2.15	2,130.90	37,213.37		
08/15/2052	$35,271.03	2.15	1,942.34	37,213.37		
11/15/2052	$35,460.61	2.15	1,752.75	37,213.37	148,853	148,853
02/15/2053	$35,651.21	2.15	1,562.15	37,213.37		
05/15/2053	$35,842.84	2.15	1,370.53	37,213.37		
08/15/2053	$36,035.49	2.15	1,177.87	37,213.37		
56,203.00	$36,229.19	2.15	984.18	37,213.37	148,853	148,853
56,295.00	$36,423.92	2.15	789.45	37,213.37		
56,384.00	$36,619.70	2.15	593.67	37,213.37		

56,476.00	$36,816.53	2.15	396.84	37,213.37		
56,568.00	$37,014.42	2.15	198.95	37,213.37	148,853	148,853
	$3,284,680.00		$1,340,801.41	$4,625,481.41	$4,625,481	$4,625,481